

## ASX IPO CAPITAL RAISE UPDATE - CLOSING SOON

### EQUITY OFFER OPEN

Midwest Lithium Limited (“Midwest Lithium”, “Midwest” or the “Company”) is pleased to announce that the Company’s equity offer in connection with the ASX listing process as defined in Midwest’s prospectus dated 31 August 2023 (“Prospectus”) has been strongly supported mainly by US and Europe institutions. The Company has decided to keep the capital raise open while it works with cornerstone institutions on payment and settlement at least until **29 September 2023**.

### HOW TO APPLY FOR SHARES

Applications for Shares may be made, and will only be accepted, in one of the following forms:

- **Preferred method:** online application form <https://apply.automic.com.au/MidwestLithium>
- **Alternative method:** paper application form on the last page of the Prospectus

Instructions for lodging the form and paying the application amount are set out in the form. If you have made arrangements with your broker, please contact them for additional instructions.

Payments are to be made in Australian Dollars. Online application payments can be made by electronic funds transfer or BPAY following instructions in the online form. Paper application payments must be made by Australian bank cheque. Do not send cash. Allow time for payments to be processed.

*Applications for securities referred to in the Prospectus must be made in accordance with the terms and conditions of the Prospectus which is available on our website [midwestlithium.com](http://midwestlithium.com). Applications for securities must be made on an application form that accompanied a complete hard copy of the Prospectus or the complete unaltered electronic version of the Prospectus. Investors should consider the Prospectus in deciding whether to acquire shares in Midwest Lithium Limited.*

### FOR FURTHER INFORMATION PLEASE CONTACT

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### ABOUT MIDWEST LITHIUM

Midwest Lithium is a hard rock lithium explorer with projects in the Black Hill of South Dakota, United States. The Black Hills are one of the only areas in the country with proven spodumene production and counts with well-established infrastructure and a rich mining background. All of Midwest’s projects have LCT pegmatite bodies, many with visible spodumene and historical production.

